

DIPNA PHARMACHEM LIMITED

CIN: L24100GJ2011PLC066400

Regd. Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba,
Ahmedabad – 380 055

E-mail: dharachem99@yahoo.in

Date: 29th July, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e. 29th July, 2024

Ref: Security Id: DPL/ Code: 543594

Pursuant to the Regulation 30 of the SEBI (LODR) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in their meeting held today i.e. Monday, 29th July, 2024 which commenced at 03:00 P.M. and concluded at 06:30 P.M. at the Registered Office of the Company situated at A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad – 380 055, Gujarat, inter-alia considered and approved:

1. Raising of funds upto Rs. 48,80,16,745/- by way of issue of Equity shares, through preferential allotment against trade payables for consideration other than cash, as per Chapter V of SEBI (ICDR) Regulations, 2018, subject to approval of shareholders and other authorities concerned.

*Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular Nos. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as **Annexure – I**.*

2. Considered and approved the Directors' Report of the Company for Financial Year 2023-24 along with Annexure.
3. Decided to hold Annual General Meeting ("AGM") of the shareholders of the Company on Tuesday, 27th August, 2024, at 04:00 P.M. through Video Conferencing ("VC") and Other Audio-Visual Means ("OAVM").

Further, we hereby inform you that the Board of Directors has decided not to proceed with the issue of equity shares through preferential allotment against trade payables for consideration other than cash approved in the Board Meeting held on Monday, 6th May, 2024 and the rest of the agendas in the said Board Meeting have been considered for approval of Shareholders in the Annual General Meeting of the Company to be held on 27/08/2024.

Kindly take the same on your record and oblige us.

For, Dipna Pharmachem Limited

Keyur Shah
Managing Director
DIN: 03167258

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Annexure - I

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment to person(s)/ entity(ies) belonging to “Non-Promoter category”
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Approximately upto Rs. 48,80,16,745/- valued Equity shares
4.	Name of Investors	1. Nim Chemicals 2. Nextgen Pharmachem 3. Falguni Enterprise 4. Adinath Pharma Chem 5. Arison Alkalies and Chemicals Private Limited 6. MKS Alkalies and Chemicals Private Limited 7. Aryan Enterprise
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Not Applicable
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable